

R. C. AGARWAL & CO.

CHARTERED ACCOUNTANTS

102, Lakshmi Palace, 19, Veer Savarkar Block, Madhuban Road, Shakarpur, Delhi-110092
Ph: 011-4244520 Tele fax: 2245037
Mob: 981009548 E-Mail: rcagg2003@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002) & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1995.

We have examined the registers, records and documents of M/s Premium Merchants Limited for the quarter ended on 30th September, 2023 as maintained by MAS Services Limited and, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended	30.09.2023
2	ISIN	INE538R1013
3	Face Value	10/-
4	Name of the Company	PREMIUM MERCHANTS LIMITED
5	Registered Office Address	Omaxe Square, Plot No. 14, 3rd Floor, Jasola District Centre, Jasola New Delhi-110025
6	Correspondence Address	Omaxe Square, Plot No. 14, 3rd Floor, Jasola District Centre, Jasola New Delhi-110025
7	Telephone & Fax Nos.	011-61119661
8	Email address	premiummerchants123@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed:	Metropolitan Stock Exchange of India Limited
10	Issued Capital	Number of shares: 998000, % of Total Issued Cap.: 100
11	Listed Capital (Exchange-wise) (as per company records)	Number of shares: 998000, % of Total Issued Cap.: 100
12	Held in dematerialised form in CDSL	-
13	Held in dematerialised form in NSDL	865385, 86.71
14	Physical	132615, 13.29
15	Total No. of shares (12+13+14)	998000, 100
16	Reasons for difference if any, between (10&11), (10&13), (11&15):	NIL

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. app. pending for SE (Specify Names)
N.A						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback Capital/Reduction Forfeiture, Any other (to specify):

18	Register of Members is updated (Yes / No) If not, updated upto which date	YES N.A												
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N.A												
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A												
21	Monitored the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	<table border="1"> <thead> <tr> <th>Total No. of demat requests</th> <th>No. of requests</th> <th>No. of shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td></td> <td>N.A</td> <td></td> </tr> <tr> <td>Pending for more than 21 days</td> <td></td> <td>N.A</td> <td></td> </tr> </tbody> </table>	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 Days		N.A		Pending for more than 21 days		N.A	
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Confirmed after 21 Days		N.A												
Pending for more than 21 days		N.A												
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Jyoti Bhat 011-61119371												
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	R.C. Agarwal & Co. 102, Lakshmi Palace 19, Veer Savarkar Block Shakarpur New Delhi - 110092 M. NO: 10200												
24	Appointment of common agency for share registry work, if yes (name & address):	MAS Services Limited T-34, 2nd Floor, Okhla Phase-II Delhi-110020												
25	Any other detail that the auditor may like to provide: (e.g. BFR company, delisting from SE, company changed its name etc.)	-----												



For R.C. AGARWAL & CO.
Chartered Accountants
FRN 003175N
R.C. AGARWAL
PARTNER
Membership No. 010200
ICAN : 730103700606 (U3882)
Place: New Delhi
Date: 18-10-2023