R. C. AGARWAL & CO.

CHARTERED ACCOUNTANTS

102, Laxman Palace, 19, Veer Savarkar Block, Madhuban Road, Shakarpur, Delhi-110092
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

We have examined the registers, records and documents of M/s Premium Merchants Limited for the quarter ended on 31st December, 2021 as maintained by MAS Services Limited and, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended	31.12.2021
2	ISIN :	INE536R01019
3	Face Value :	10/-
4	Name of the Company	PREMIUM MERCHANTS LIMITED
5	Registered Office Address	Omaxe Square, Plot No. 14, 5th Floor, Jasola District Centre, Jasola New Delhi-110025
6	Correspondence Address	Omaxe Square, Plot No. 14, 5th Floor, Jasola District Centre, Jasola New Delhi-110025
7	Telephone & Fax Nos.	011-61119658
8	Email address	premiummerchants123@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	Metropolitan Stock Exchange of India Limited & DSE

		Number of shares	% of Total issued Cap.
10	Issued Capital	998000	100
11	Listed Capital (Exchange-wise) *(as per company records)*	998000	100
12	Held in dematerialised form in CDSL	-	-
13	Held in dematerialised form in NSDL	865385	86.71
14	Physical	132615	13.29
15	Total No.of shares (12+13+14)	998000	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A						

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,Capital Reduction Forfeiture, Any other (to specify).*

18	Register of Members is updated (Yes / No) If not, updated upto which date	YES N.A
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	N.A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	N.A		
Pending for more than 21 days	N.A		

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Jyoti Bharti 011-61119513
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	R.C. Agarwal & Co. 102, Laxman Palace 19, Veer Savarkar Block Shakarpur New Delhi - 110092 M. NO.: 10200
24	Appointment of common agency for share registry work, if yes (name & address):	MAS Services Limited T-34, 2nd Floor, Okhla Phase-II Delhi-110020
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	--------

R.C. Agarwal & Co.
Chartered Accountants

R.C. Agarwal
M.No. 10200

C. AGARWAL & CO. FRN 003175N DELHI Chartered Accountants

Date : 11/01/2022
UDIN: 22010200AAAAAA9998